

Claire Dufresne

Financial Analyst

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PROFESSIONAL SUMMARY

Financial analyst supporting a \$1.2B commercial lending portfolio with forecasting, credit review and management reporting. CFA Level II candidate.

CORE SKILLS

- Financial modelling
- Variance analysis
- Credit risk review
- Power BI reporting
- IFRS 9 fundamentals
- Excel (advanced)
- SQL queries
- Presentation to executives

PROFESSIONAL EXPERIENCE

Financial Analyst

2022 - Present

Dominion Commercial Bank, Toronto, ON

- Own the monthly forecast for a \$1.2B portfolio, holding variance under 1.8%.
- Built a 3-statement model used in 40+ credit adjudications a year.
- Automated the executive reporting pack, cutting production time from 3 days to 4 hours.

Junior Analyst

2020 - 2022

Bay Street Capital Partners, Toronto, ON

- Supported diligence on 9 transactions totalling \$340M.
- Maintained comparable-company databases across 6 sectors.

CERTIFICATIONS

- CFA Level II Candidate (2026)
- Canadian Securities Course (CSC)

EDUCATION

Bachelor of Business Administration, Finance

2020

Schulich School of Business, Toronto, ON